



PRESS RELEASE

ANIMA HOLDING S.p.A.: redefinition of the medium-long term debt structure

Milan, October 17, 2019 - Following the placement with qualified investors of a non-convertible senior unsecured bond for a nominal amount equal to €300 million (see today's press release), ANIMA Holding S.p.A. announces the execution of a facility agreement relating to a medium-long term credit line, granted by a pool of banks (Banca Monte dei Paschi di Siena S.p.A., Banco BPM S.p.A., Mediobanca - Banca di Credito Finanziario S.p.A., Credito Valtellinese S.p.A. and Banca Popolare di Puglia and Basilicata S.c.p.a.).

The new facility, of a 5-year duration, has been obtained for an amount of €300 million (paying Eur06M + 150bps interest), and together with the bond's proceeds, it is aimed at the repayment of the company's outstanding indebtedness (equal to €481 million maturing November 2022 and €115 million maturing March 2024).

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The loan agreement qualifies for Anima Holding S.p.A. as a transaction "of greater importance" (since Banco BPM holds, as of today, 14.27% of Anima Holding share capital); according to applicable regulation, it was approved by Anima Holding Board of Directors, after obtaining the positive opinion by the related Parties Committee. The Information Document shall be available to the public within regulatory terms.

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ANIMA is a leading Italian independent asset management operator, with more than €189 billion of assets under management (as of September 2019). A synthesis of different complementary paths and specializations, ANIMA nowadays offers one of the largest range of products and services available on the market. ANIMA's offering is composed of Italian and foreign collective investment schemes and SICAVs. The company also offers institutional and private pension funds, as well as private wealth and institutional asset management services. For further information, please visit www.animaholding.it

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